



TOP INTERNATIONAL TRAVEL TRENDS amongst Indians

decoded

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More Indians than ever before are searching online for international destinations to travel to

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More Indians are taking trips to international destinations

People taking 2 or more international trips have grown by an impressive 32%

People taking 3 or more international trips have grown by an impressive 37%



Top 10 countries that Indians love to travel to



Top 10 countries of interest remain the same as last year, contributing to 64% of all searches

UAE & Thailand are the top choices for Indians with 17% & 14% share of searches

FUN FACT:



'Student Destination of the Year' award goes to UK

United Kingdom was the most travelled to destination for students, followed by Australia & Germany

Maximum students travelled from Maharashtra, Karnataka & Tamil Nadu **Top 10 Countries of interest**

Top 10 Countries	Share of searches
UAE	17%
Thailand	14%
USA	6%
Singapore	5%
Indonesia	5%
United Kingdom	5%
Canada	4%
A Nepal	3%
Saudi Arabia	3%
Malaysia Malaysia	3%
	Period: Jun'23-May'24

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Top 10 international cities that Indians love to travel to

The search contribution coming from top 10 cities has dropped by 3% From 45% to 42%

This indicates that travellers are exploring newer destinations globally



Top 10 Cities	Share of searches
Dubai	14%
Bangkok	8%
Singapore	5%
London	4%
Phuket	3%
Bali Bali	3%
<u>A</u> Kathmandu	3%
Kuala Lumpur	2%
Toronto	2%
New York	2%



Maharashtra, Karnataka & Delhi lead the charts for international destination searches

While UAE & Thailand are the most searched destinations from each state, the 3rd most searched country changes for each state



Top 10 Source States	Share of searches	Most Searched Destinations	
Maharashtra Maharashtra	18%	UAE Thailand	USA
Karnataka	10%	UAE Thailand	USA
Delhi	9%	UAE Thailand	Indonesia
Uttar Pradesh	8%	UAE Thailand	Indonesia
Tamil Nadu	7%	UAE Thailand	Singapore
Gujarat	7%	UAE Thailand	USA
Haryana Haryana	5%	UAE Thailand	Canada
Kerala	5%	UAE Thailand	Saudi Arabia
Telangana	5%	UAE Thailand	USA
Punjab	5%	UAE Thailand	Canada

Top 10 states with max search volume growth for international destinations

Combined search volume originating from these 10 states has gone up by 52%

Max search volume growth for international travel came from Uttar Pradesh, Uttarakhand & Haryana



State	YoY Growth in searches	Rank 2023	Rank 2024	Ranks Gained
Uttar Pradesh	84%	8	4	4
Uttarakhand	74%	19	18	1
Haryana	61%	1	7	4
Chhattisgarh	57%	20	19	T
Andhra Pradesh	54%	14	14	
Odisha	53%	18	16	2
Jharkhand	47%	22	21	1
Himachal Pradesh	41%	21	22	-1
Punjab	23%	10	10	
Rajasthan	23%	12	12	

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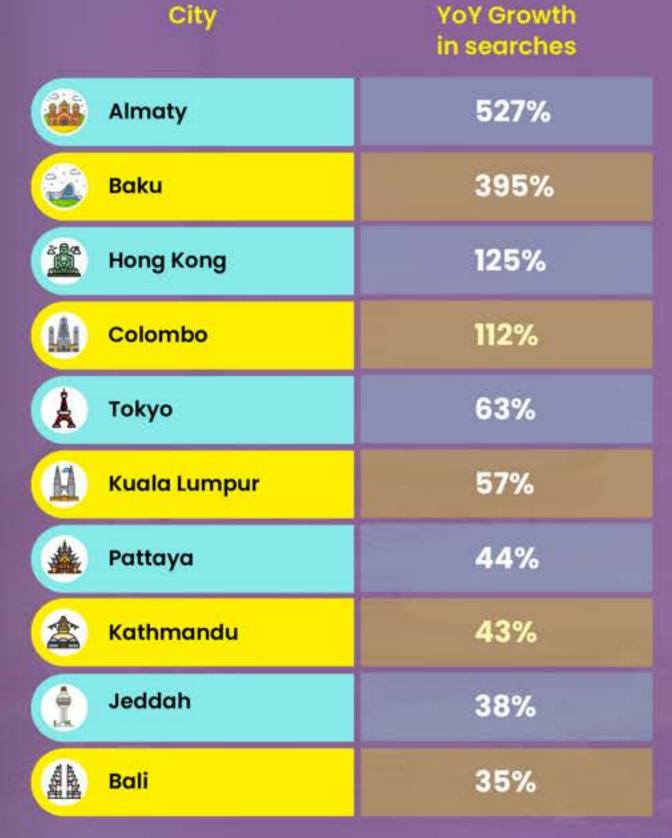


These 10 emerging destinations have witnessed 70% growth in combined search volume

Almaty, Baku & Hong Kong have grown the maximum in searches amongst emerging destinations

Colombo, Kuala Lumpur, Kathmandu & Bali are being considered for trips with a renewed vigour

Combined contribution of these emerging destinations has gone up from 10% to 14% over the last year





Owing to interest in Almaty & Baku, Kazakhstan & Azerbaijan top the list of most preferred countries

Sri Lanka, Malaysia & Nepal have seen a renewed spike in interest

89% growth in combined search volume of these 10 emerging countries

The contribution of the top 10 emerging countries up by 5% over the last year

P Flame Towers, Baku

Top 10 Countries	YoY Growth in searches
Kazakhstan (491%
Azerbaijan	404%
Bhutan	135%
Hong Kong	125%
Sri Lanka	124%
A Japan	70%
Malaysia Malaysia	60%
A Nepal	48%
Russia	47%
Saudi Arabia	38%





Top 10 destinations being searched for the most, for business class travel

Destination Share of Country searches

	30diciio3
USA	17%
UAE	15%
United Kingdom	9%
Thailand	7%
Singapore	4%
Canada	4%
Australia	4%
Indonesia	3%
Jeddah	3%
November 1	

2%

Bali

Top 10 destinations that have had max search growth for business class travel

Destination Country	Growth in searches
Hong Kong	131%
Sri Lanka	116%
Japan	69%
Saudi Arabia	40%
Malaysia	36%
Indonesia	29%
South Korea	26%
Italy	17%
Mauritius	16%
Thailand	16%

10 most pocket-friendly cities to book hotels on our platform



Pokhara



Pattaya



Kuala Lumpur



Kathmandu



Hanoi



Jakarta



Sharjah



Da Nang



Penang



Ho Chi Minh
Period: Jun'23-May'24

South-East Asian destinations are our hero No. 1 for their budget friendly stay options

Indians love foreign trips

lookout for pocket friendly

international experiences

and are always on the

Close to 50% of the bookings made for international hotels are <₹7,000

Pattaya City Beach, Thailand

Top 10 most expensive cities to book hotels on our platform



New York



Mauritius



Lucerne



London



Paris



Amsterdam



Mecca



Barcelona



Milan



Zurich



Top 3 most expensive hotels were booked in Dubai with an average cost of ~₹2.5 lacs per night



Despite being heavy on

the pocket, Indians are

exploring expensive



Travellers from different parts of India spend differently on hotels

Karnataka, Telangana, Maharashtra, Delhi & Haryana top the list of states spending on premium hotel bookings with 37% of hotel bookings being made for premium hotels Punjab, West Bengal, Gujarat & Tamil Nadu have higher preference for budget hotels, with 38% of hotel bookings being made for budget hotels

Period: Jun'23-May'24

Marina Bay Sands, Singapore





Hostels have had a 210% growth in searches & Homestays have had a 85% growth in searches

Bali, Dubai & Singapore make for highest share of searches for Homestays & Villas

Interlaken, Kuala Lumpur, Paris, Amsterdam & Rome have shown maximum growth in searches for this category, making Europe the leader in search growth for these stays





The best season for travel for Indians is when they can take time off to travel!

Similar interest for international travel through the year



December is the most active month in terms of searches for international travel

Period: Jun'23-May'24

For short haul international destinations, October to January months attract the maximum searches

For long & mid haul international destinations, April to September months see a higher search volume

Distribution of searches across the quarters by distance:

Quarter	Short Haul	Mid Haul	Long Haul
Jan to Mar	25%	23%	23%
Apr to Jun	23%	26%	26%
Jul to Sep	24%	27%	28%
Oct to Dec	28%	24%	23%
		♀ Amst	terdam, Netherlands
	Jan to Mar Apr to Jun Jul to Sep	Jan to Mar 25% Apr to Jun 23% Jul to Sep 24%	Jan to Mar Apr to Jun 23% 24% Oct to Dec 28% 24%





Thailand is India's favourite country for a leisure trip abroad

with 30% of all international leisure travellers going to Thailand

Bangkok is India's favourite city for a leisure trip abroad, with 17% of all international leisure travellers going to Bangkok

Period: Jun'23-May'24

Maximum Indian travellers going to Thailand for a leisure trip come from West Bengal, with 44% of West Bengal travellers taking a leisure trip abroad, visiting Thailand

This is followed by travellers from Karnataka & Gujarat with 32% of travellers from Karnataka & Gujarat taking a leisure trip abroad, visiting Thailand

UAE, Europe, Indonesia, Singapore & Vietnam are the other leisure destinations most travelled to by Indians

Travellers from every state have their favourite leisure destinations that they travel to the most:

- Gujarat loves to travel to UAE
- Punjab, Haryana & Delhi prefer travelling to Europe
- ▶ Tamil Nadu has a soft corner for Malaysia & Sri Lanka

When travelling abroad for leisure, Indians prefer urban destinations with buzzing nightlife

Share of bookings as per primary experience preference:



Period: Jun'23-May'24

West Bengal & Punjab love to party!

City

Of all the travellers from India travelling to urban nightlife destinations abroad, maximum travellers came from West Bengal & Punjab, with 45% of West Bengal international travellers & 38% of Punjab international travellers opting for urban nightlife destinations

Here's a look at India's top 5 urban nightlife destinations and their share of booking %

Share of travellers travelling

	for Urban Nightlife
Bangkok	53%
Pattaya	16%
Kuala Lumpur	9%
Abu Dhabi	4%
Ho Chi Minh	4%

P Ho Chi Minh City, Vietnam



Apart from partying, when Indians go abroad, they must shop, indulge, repeat!

Travellers from Gujarat & Maharashtra love to travel for shopping & to destinations that offer luxury experiences

Here's a look at India's top 5 favourite shopping & luxury destinations abroad and their share of booking %

City Share of travellers travelling for Shopping & Luxury

Dubai	55%
Singapore	22%
Hong Kong	10%
Zurich	4%
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Destinations brimming with beaches, heritage & art are India pullers too

South India ka dil hai sagar kinaare...

Travellers from Karnataka, Tamil Nadu & Telangana flock the most to international beach destinations

Here's a look at India's top 5 favourite international beach destinations and their share of booking %

City	Share of travellers
	travelling for Beaches

Phuket	36%	
Bali	30%	
Krabi	9%	
Da Nang	3%	
Langkawi	2%	

Maharashtra ko history hai pasand!

Travellers from Maharashtra prefer travelling to countries throbbing with history, heritage & art

These are India's favorite top 5 heritage & art destinations abroad and their share of booking %

City	Share of travellers	
	travelling for Heritage & Art	

Paris	11%
Hanoi	11%
London	9%
Istanbul	9%
Sharjah	7%

North India ko hai pahado se pyaar

Delhi, Haryana & UP travellers make for max share of travellers to international mountain destinations





"Visa aaya kya?" is the most feared & frequently asked question when travelling abroad

To address this fear, we launched an industry-first product called Visa Rejection Full Refund

If your visa gets rejected & you've booked your flight with this feature, you get full refund of your flight fare

Max purchases for Visa Rejection Full Refund feature were done for flight bookings for Europe, UAE, Singapore, USA & Turkey

Indians love their 'baggage'

Long Haul destinations from India—like Europe, USA, Canada, UAE & Australia had the highest share of Baggage Insurance as booked on our platform

Travellers from Rajasthan booked maximum extra baggage while flying abroad, followed by Tamil Nadu, West Bengal & Puducherry



Period: Jun'23-May'24

*T&C apply

FUN FACT:

And everyone thought 'middle seats kaun book karta hai!'

A whooping 31% travellers booked middle seats with Madhya Pradesh, Odisha & West Bengal travellers booking the most middle seats

Vegetarian Meals & Window Seats: This is how we go 'saat samundar paar'

Kissa seat ka!

Window seats are the most booked, with 44% travellers opting for these 'seats with the view'

Travellers from Andhra Pradesh & Kerala booked the most window seats

25% travellers booked Aisle Seats with those from Delhi & Haryana booking the most aisle seats

Khane me kya hai!

42% of those who pre-select meals book veg meals

Maharashtra travellers booked maximum Jain Meals, followed by travellers from Delhi

When it comes to travel, we listen to our heart more than we plan

International Flight booking trends

Close to 50% of international flight tickets get booked less than 14 days before the travel date

Max last-minute flight bookings were made for Oman, Nepal & UAE while flight bookings for Greece, Canada & Indonesia topped the charts for longer Advance Purchase window

International Hotel booking trends

Close to 56% of hotel rooms get booked less than 14 days before the stay date

Qatar, Oman & Azerbaijan made for max impulse hotel bookings while European destinations had higher share of Longer Advance Purchase window, with Greece & Switzerland topping the charts

FUN FACTS:

People from Kerala are the most impulsive bookers when it comes to booking international flights, with 41% travellers from Kerala making their bookings 0 to 6 days before travel

"Chal ghoom ke aatein hain," seems to be the sentiment for Punjab residents with 61% of travellers from Punjab booking hotels 0 to 6 days before the stay date

Period: Jun'23-May'24

Taxco City, México

